

15 FiCAS Active Crypto ETP is the world's first actively managed Exchange Traded Product featuring cryptocurrencies as the underlying asset class. The investment product allows retail and institutional investors in Switzerland, Liechtenstein, and in the European Union to invest in digital assets as safely and easily as buying ordinary shares. The product is issued by Bitcoin Capital AG and managed by FiCAS AG, the Swiss based crypto investments management boutique. Its investment objective is to increase the Net Asset Value of its ETP by trading Bitcoin against carefully selected altcoins (top 15 coins) and moving to Fiat when this is deemed the best option. The allocation is discretionary and based on in-depth investment research, technical and fundamental analysis, proprietary algorithms and artificial intelligence applications. 15 FiCAS Active Crypto ETP provides investors access to a diversified, discretionary managed and liquid crypto portfolio. 15 FiCAS Active Crypto ETP is actively risk managed and operates in a regulated and secure environment.

## Key Features of 15 FiCAS Active Crypto ETP

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| <br><b>Active Management</b><br>In contrast to passive ETPs, FiCAS' cryptocurrency experts actively manage the allocations of your money into cryptocurrencies 24/7.   | <br><b>Fully Regulated Environment</b><br>The product is traded on regulated exchanges (for instance, SIX Swiss Exchange, Börse Stuttgart and Vienna Stock Exchange) and can only be bought through licensed banks and brokers.                             |
| <br><b>Outstanding Accessibility</b><br>You can invest in the product easily and securely through your broker or bank, just as you would buy shares.   | <br><b>Sound Risk Management of Your Investment</b><br>FiCAS' team of experts actively manages your investments 24/7. FiCAS custodies the cryptocurrencies in 7 different top custodians and remains exposed to crypto exchanges for trading purposes only. |
| <br><b>Remarkable Liquidity</b><br>You can buy or sell any quantity of the product for the price indicated on the exchange irrespective of the amounts offered or demanded by other market participants. Our market maker acts as your counterparty. | <br><b>Transparent Fees</b><br>The price and the performance of the product are always shown net of fees. You incur a classical 2% management fee p.a. and a 20% performance fee (absolute) above High Watermark.   |

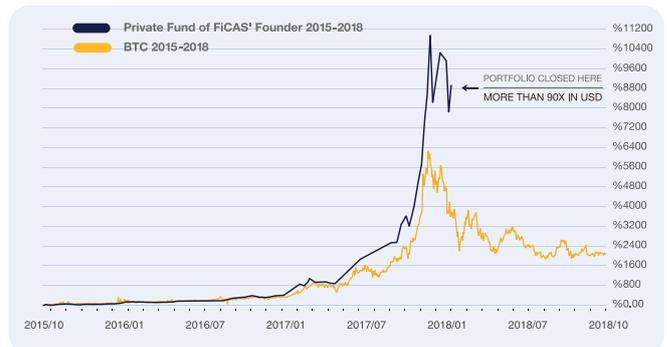
## How To Invest

You can buy 15 FiCAS Active Crypto ETP directly through your bank and broker just as you would buy ordinary shares. You can buy any quantity during the exchange trading hours of SIX Swiss Exchange, Börse Stuttgart and Vienna Stock Exchange. An ETP is a fully collateralized debt instrument that can be incrementally issued without limitation. New ETPs will be issued at market price or close to it. The Disclaimer attached to this factsheet applies.

## 15 FiCAS Active Crypto ETP

|                      |  |                            |   |
|----------------------|--|----------------------------|---|
| ISIN                 | CH0548689600   | Min Trade Size             | 1 Unit                                  |
| Valor                | 54868960   | Maturity                   | Open End                                |
| Produkt-Ticker   WKN | BTCA   A3GQYG  | Legal Form                 | Exchange Traded Product                 |
| Denomination         | 1 Unit   | Strategy type              | Discretionary                           |
| Base Currency        | CHF, EUR, USD  | Management Fee             | 2% p.a.                                 |
| Underlying           | Top 15 digital assets                                      | Performance Fee (absolute) | 20% above High Watermark                |
| Domicile             | Switzerland  | Issuer                     | Bitcoin Capital AG                      |
| Launch Date          | 15.07.2020   | Asset Manager              | FiCAS AG                                |
| Issue Price          | 100 CHF  | Custodians                 | For risk management reason, 7 different |
| Listing              | SIX Swiss Exchange, Börse Stuttgart, Vienna Stock Exchange | Administrator              | CAIAC Fund Management AG                |

## Successful Track Record of Underlying Trading Strategy



Past performance of the Asset Manager is not necessarily indicative of future performance.

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## Disclaimer

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