

15 FiCAS Active Crypto ETP is the world's first actively managed Exchange Traded Product featuring cryptocurrencies as the underlying asset class. The investment product allows retail and institutional investors in Switzerland, Liechtenstein, and in the European Union to invest in digital assets as safely and easily as buying ordinary shares. The product is issued by Bitcoin Capital AG and managed by FiCAS AG, the Swiss based crypto investments management boutique. Its investment objective is to increase the Net Asset Value of its ETP by trading Bitcoin against carefully selected altcoins (top 15 coins) and moving to Fiat when this is deemed the best option. The allocation is discretionary and based on in-depth investment research, technical and fundamental analysis. 15 FiCAS Active Crypto ETP provides investors access to a diversified, discretionary managed and liquid crypto portfolio. 15 FiCAS Active Crypto ETP is actively risk managed and operates in a regulated and secure environment.

Key Features of 15 FiCAS Active Crypto ETP

 Active Asset Management Profit from our thoughtful and timely investment choices made in a dynamic environment. Our crypto experts keep an eye on the markets and respond to changes with a defined investing strategy.	 Fully Regulated Benefit of our regulated services. FiCAS has been a VOF member since 2019 and is now pursuing the FINMA Portfolio Manager license. FiCAS is therefore subject to and complies with stringent regulatory requirements.
 Outstanding Accessibility Reap the benefits of the ease of use and invest in cryptocurrency in just a few steps. You may invest in our products easily and securely via your broker or bank, just as you would purchase stock at the market price.	 Sound Risk Management Take advantage of our risk mitigation approach. FiCAS maintains cryptocurrencies in custody at several top custodian banks and is exclusively exposed to cryptocurrency exchanges for trading purposes only.
 Unique Mixture Get the most out of our years of expertise and experience in both the conventional business and the cryptocurrency sector now by taking advantage of our services.	 Transparent Fees Enjoy completely transparent pricing. All fees are plainly shown on the product page and are included in the market price of the product.

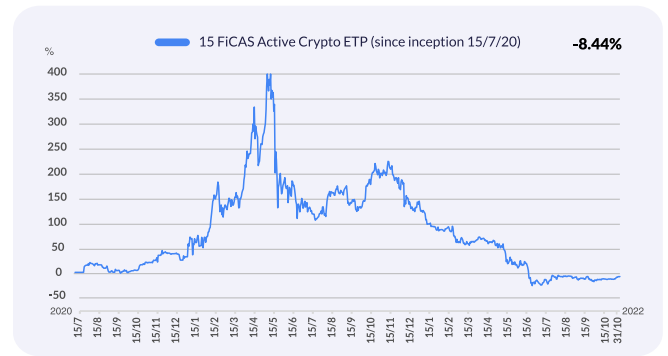
How To Invest

You can buy 15 FiCAS Active Crypto ETP directly through your bank and broker just as you would buy ordinary shares. You can buy any quantity during the exchange trading hours of SIX Swiss Exchange, Börse Stuttgart and Vienna Stock Exchange. An ETP is a fully collateralized debt instrument that can be incrementally issued without limitation. New ETPs will be issued at market price or close to it. The Disclaimer attached to this factsheet applies.

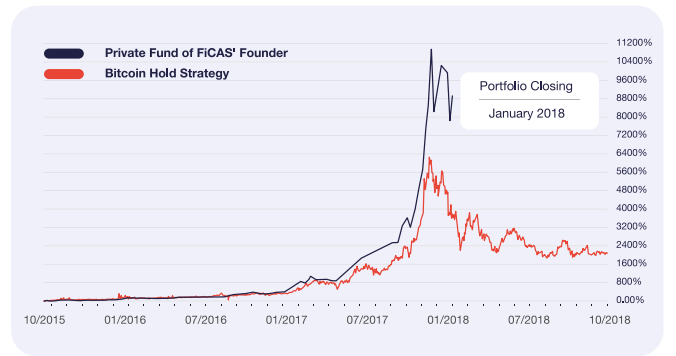
15 FiCAS Active Crypto ETP

ISIN	CH0548689600	Min Trade Size	1 Unit
Valor	54868960	Maturity	Open End
Produkt-Ticker WKN	BTCA A3GQYG	Legal Form	Exchange Traded Product
Denomination	1 Unit	Strategy type	Discretionary
Base Currency	CHF, EUR, USD	Management Fee	2% p.a.
Underlying	Top 15 digital assets	Performance Fee (absolute)	20% above High Watermark
Domicile	Switzerland	Issuer	Bitcoin Capital AG
Launch Date	15.07.2020	Asset Manager	FiCAS AG
Issue Price	100 CHF	Custodians	Coinbase, Kraken, and Crypto Broker
Listing	SIX Swiss Exchange, Börse Stuttgart, Vienna Stock Exchange	Administrator	CAIAC Fund Management AG

Performance since Inception



Track Record of FiCAS Founder



Past performance of the Asset Manager is not necessarily indicative of future performance.

Contact

Disclaimer

This factsheet as published by the Issuer is purely for information purpose only and is not intended as an offer or solicitation to purchase or sale any securities, funds, structured products, or any other investment products. Nothing herein constitutes investment, legal, accounting or tax advice or a representation that any investment product is suitable for or appropriate to your investment objectives, financial situation, and particular needs, or otherwise constitutes a personal recommendation to you. This document should not be used as the sole basis for any investment decision, and investors should read the information contained in the relevant Prospectus. The Base Prospectus is made available on the issuer's website under www.bitcoincapital.com. Eligible potential investors should read the relevant Base Prospectus and the Final Terms before making an investment decision to understand potential risks associated with the decision to invest in the securities. This document does not purport to identify or suggest all the risks or material considerations which may be associated with any investment products. If you are in doubt as to any information in respect of any investment product, please consult your own financial, legal and/or tax advisers. Any assumptions, data, projections, forecasts, or estimates are forward looking statements and based upon information furnished to the Issuer or publicly available information and reflect subjective estimates and assumptions concerning circumstances and events that have not yet taken place. Accordingly, there can be no assurance or guarantee that any projected or forecasted results will be attained. Actual results may vary from such projections and forecasts. Past performance is not necessarily indicative of future performance, and such variations may be material. While based on the information believed to be reliable, this factsheet and its contents are provided on an "as is" basis. This factsheet constitutes advertisement within the meaning of the Swiss Financial Services Act (the "FinSA") and not a Prospectus. The Issuer does not make any representation or warranty as to the accuracy or completeness of the information in this factsheet. Information in this factsheet is confidential. Distribution of this factsheet to any person other than the original recipient is prohibited. The Issuer and its affiliates connected or related corporations, directors and/or employees may have an interest in the investment products, including without limitation, in relation to the marketing, dealing, holding, performing financial or advisory services, acting as a manager or co-manager of private offering. This factsheet may only be distributed in countries where its distribution is legally permitted and described herein within selling restrictions. This information is not directed to any person or legal entity in any jurisdiction whereby reason of that person's nationality, residence, or net worth, or by reason of that legal entity's incorporation, otherwise would be prohibited. The investment product described in this factsheet is intended for retail, professional and institutional investors in Switzerland, Liechtenstein, and in the European Union (except Hungary, Cyprus, and Iceland). Not for distribution to any U.S. person or to any person or address in the U.S.

Contact